

The California Economic Strategy Panel's definition of the Bay Area Region includes 11 counties. For the purposes of this report, San Francisco, Marin, Contra Costa, Alameda and San Mateo have been included.

San Francisco:

Employment/ Unemployment Statistics¹	January 2009	January 2008
Labor Force	453,300	443,700
Employed	417,300	423,300
Unemployed	36,100	20,500
UI Rate	8.0%	4.6%

Marin:

Employment/ Unemployment Statistics	January 2009	January 2008
Labor Force	137,000	135,300
Employed	128,000	129,900
Unemployed	9,000	5,400
UI Rate	6.6%	4.0%

Contra Costa:

Employment/ Unemployment Statistics	January 2009	January 2008
Labor Force	532,000	525,300
Employed	484,200	497,300
Unemployed	47,800	28,000
UI Rate	9.0%	5.3%

Alameda:

Employment/ Unemployment Statistics	January 2009	January 2008
Labor Force	773,200	759,500
Employed	701,500	720,400
Unemployed	71,700	39,100
UI Rate	9.3%	5.1%

San Mateo:

Employment/ Unemployment Statistics	January 2009	January 2008
Labor Force	385,800	378,600
Employed	358,000	363,200
Unemployed	27,700	15,400
UI Rate	7.2%	4.1%

The LMID county profile also lists data for Employment by Industry, Occupations with the Fastest Growth, High Wage Occupations, Economic Indicators, Population/Census Data, and Resources for Job Openings and Training Providers.

Under Occupations with Fastest Growth Rate, there is a one page 2006-2016 Projections Highlights of Employment by Industry Sector (Attachment 1). According to this document, occupational projections for period 2006-2016 forecast:

(San Francisco/Marin/San Mateo)

- About 83,000 new jobs from industry growth,
- Estimated 243,000 job openings from Net Replacements, and
- A combined total of 326,000 job openings.
- Nonfarm Wage and Salary Employment comprises 88 percent of total employment and two out of three new jobs are expected to occur in Professional and Business Services (27,100), Leisure and Hospitality (15,300), and Education Services, Health Care and Social Assistance (6,100).

(Contra Costa/Alameda)

- About 84,300 new jobs from industry growth,
- Estimated 252,500 job openings from Net Replacements, and
- A combined total of 336,800 job openings.
- Alameda and Contra Costa Counties constitute about 6.4 percent of California's Total Nonfarm Employment and will contribute only 3.3 percent of the state's Nonfarm Employment growth by 2016. Approximately 70 percent or 52,500 of the new jobs will occur in the following industry sectors: Professional and Business Services; Education Services, Health Care and Social Assistance; and Leisure and Hospitality. However, Manufacturing and Information sectors will lose 2,500 jobs during the same period.

Links: [http://www.calmis.ca.gov/file/indproj/sanf\\$_highlights.pdf](http://www.calmis.ca.gov/file/indproj/sanf$_highlights.pdf) (San Francisco/Marin/San Mateo) [http://www.calmis.ca.gov/file/indproj/oak\\$_highlights.pdf](http://www.calmis.ca.gov/file/indproj/oak$_highlights.pdf) (Contra Costa/Alameda)

Resources for the Bay Area:

- Seven Local Workforce Investment Boards
 - **San Francisco Workforce Investment Board**
1 Dr. Carlton B. Goodlet Place
City Hall, Room 448
San Francisco, CA 94102
Phone: 415-554-6192
Fax: 415-554-6018
<http://www.oewd.org/>
Ms. Rhonda Simmons - Executive Director
 - **Marin County Department of Health and Human Services**
120 North Redwood Drive
3rd Floor East Wing
Marin, CA 94903
Phone: 415-883-2502
Fax: 415-473-3333
<http://www.marinemployment.org/>
Mary Donovan - Executive Director
 - **Contra Costa County Workforce Development Board**
2425 Bisso Lane
Suite 100
Concord, CA 94520-4817
Phone: 925-646-5239

BAY AREA (Five Counties)

Fax: 925-646-5517

<http://www.eastbayworks.org>

Mr. Robert Lanter - Executive Director

- **Richmond City Employment and Training Program**

330 25th Street

Richmond, CA 94804

Phone: 510-307-8014 ext. 8006

Fax: 510-307-8061

<http://www.richmondworks.org/index.htm>

Mr. Sal Vaca - Executive Director

- **Alameda County Workforce Investment Board**

24100 Amador Street, 6th Floor

Hayward, CA 94544-1203

Phone: 510-259-3842

Fax: 510-259-3845

<http://www.acwib.org>

Ms. Dorothy Chen – Administrator

- **Oakland Workforce Investment Board**

250 Frank H. Ogawa Plaza, Suite 3315

Oakland, CA 94612

Phone: 510-238-3752

Fax: 510-238-2230

<http://www.oaklandnet.com>

- **County of San Mateo Workforce Investment Board**

400 Harbor Blvd. , Bldg. B

Belmont, CA 94002

Phone: 650-802-5181

Fax: 650-802-5173

<http://www.peninsulaworks.org>

Mr. Fred Slone - Executive Director

- There are 28 Local One-Stops, 17 of which offer comprehensive services. (Attachment 2)
- 562 State Registered Apprenticeshipsⁱⁱ **Note: Many listed apprenticeships are included in multiple Bay Area Counties, skewing the total for the five counties combined.
- 375 Training Providersⁱⁱⁱ

BAY AREA (Five Counties)

- The Employment Training Panel^{iv} is a business and labor supported state agency that assists employers in strengthening their competitive edge by providing funds to off-set the costs of job skills training necessary to maintain high-performance workplaces. If employers are interested in the services of the Employment Training Panel, they should contact

Sacramento Central Office
1100 J St, Ste. 400
Sacramento, CA 95814
(916) 327-5640

Or

Bay Area Regional Office
1065 East Hillsdale Blvd, Ste. 415
Foster City, CA 94404
(650) 655-6930

ⁱ Employment Development Department, Labor Market Information Division, San Francisco County Profile

<http://www.labormarketinfo.edd.ca.gov/cgi/databrowsing/localAreaProfileQSResults.asp?selectdarea=San+Francisco+County&selectedindex=38&menuChoice=localAreaPro&state=true&geogArea=0604000075&countyName=>

Marin County Profile:

<http://www.labormarketinfo.edd.ca.gov/cgi/databrowsing/localAreaProfileQSResults.asp?selectdarea=Marin+County&selectedindex=21&menuChoice=localAreaPro&state=true&geogArea=0604000041&countyName=>

Contra Costa County Profile:

<http://www.labormarketinfo.edd.ca.gov/cgi/databrowsing/localAreaProfileQSResults.asp?selectdarea=Contra+Costa+County&selectedindex=7&menuChoice=localAreaPro&state=true&geogArea=0604000013&countyName=>

Alameda County Profile:

<http://www.labormarketinfo.edd.ca.gov/cgi/databrowsing/localAreaProfileQSResults.asp?selectdarea=Alameda+County&selectedindex=1&menuChoice=localAreaPro&state=true&geogArea=0604000001&countyName=>

San Mateo County Profile:

<http://www.labormarketinfo.edd.ca.gov/cgi/databrowsing/localAreaProfileQSResults.asp?selectdarea=San+Mateo+County&selectedindex=41&menuChoice=localAreaPro&state=true&geogArea=0604000081&countyName=>

ⁱⁱ CA Department of Industrial Relations, Division of Apprenticeship Standards, search engine by County and Industry. <http://www.dir.ca.gov/databases/das/aigstart.asp>

ⁱⁱⁱ Employment Development Department's Workforce Services Branch webpage for job-seeking individuals, including Training Provider search engine.

http://www.edd.ca.gov/jobs_and_training/job_seekers_individuals.htm

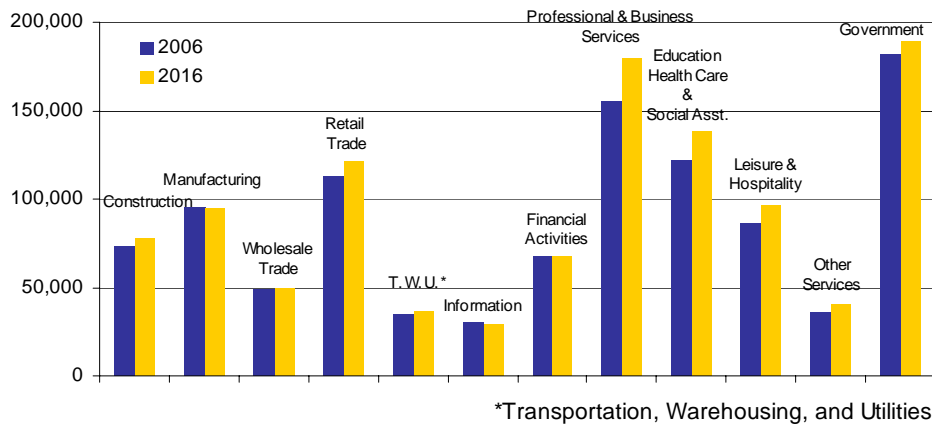
^{iv} Employment Training Panel, Brian McMahon – Executive Director <http://www.etp.ca.gov/>

2006 – 2016 Alameda and Contra Costa Counties Highlights

Total Industry Employment, including Self-Employment, Unpaid Family Workers, Private Household Workers, Farm, and Nonfarm Employment, in Alameda and Contra Costa Counties will reach over 1.2 million between 2006 and 2016. This increase represents a gain of 84,300 jobs for an annual growth rate of 0.7 percent. This rate is significantly below the growth rate for California as a whole, which is estimated at 1.5 percent annually for the same forecast period.

Alameda and Contra Costa Counties constitute about 6.4 percent of California's Total Nonfarm Employment and will contribute only 3.3 percent of the state's Nonfarm Employment growth by 2016. Approximately 70 percent or 52,500 of the new jobs will occur in the following industry sectors: Professional and Business Services; Education Services, Health Care and Social Assistance; and Leisure and Hospitality. However, Manufacturing and Information sectors will lose 2,500 jobs during the same period.

2006-2016 Industry Sector Employment Levels



The fastest growing industry sector, based on the annual average percentage growth rate, is Professional and Business Services, which is expected to grow at 1.6 percent annually. Other major industry sectors growing faster than the overall county average of 0.7 percent annually are: Education Services, Health Care and Social Assistance (1.4 percent); Leisure and Hospitality (1.2 percent); and Other Services (1.2 percent).

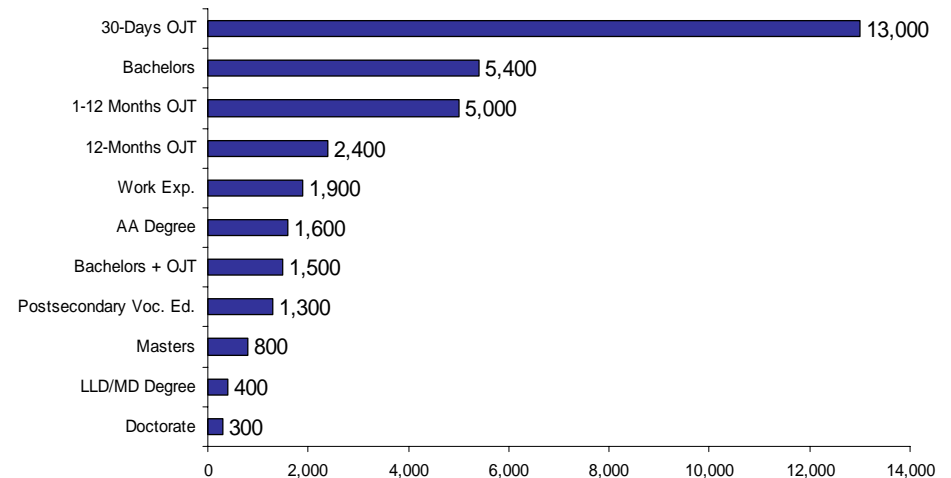
Occupational projections for the period 2006 to 2016 forecast:

- Approximately 84,300 new jobs from industry growth,
- About 252,500 job openings from Net Replacements,
- A combined total of 336,800 job openings.

The 50 occupations with the most job openings are forecasted to generate over 181,600 total job openings, which is about 54 percent of all job openings in Alameda and Contra Costa counties during the 2006-2016 period. The top three occupations are Retail Salespersons, Cashiers, and Personal and Home Care Aides which pay from \$10 to \$12 per hour. Higher-skilled occupations, requiring a bachelor's degree or higher, make up about 14 percent of this list. These occupations include General and Operations Managers, Elementary and Secondary School Teachers, Computer Software Engineers, Applications, Accountants and Auditors, and Civil Engineers. These jobs usually pay \$32 per hour or higher.

The 50 fastest growing occupations are all expected to grow at an annual rate of 1.7 percent or higher. As a result of the fast growth in Education and Professional and Business Services sectors, over half of these fastest growing occupations require a bachelor's degree or higher. These occupations include Veterinarians, Multi-Media Artists and Animators, Computer Software Engineers, Applications, Network Systems and Data Communications Analysts, and Public Relations Managers.

Average Annual Total Job Openings by Education and Training Level





2006-2016 San Francisco, San Mateo, and Marin Counties Projection Highlights

Industry projections for San Francisco, San Mateo, and Marin counties combined forecast total employment to grow at 0.8 percent annually from 2006 to 2016, slower than the 1.5 percent annual growth projected for California during the same forecast period. Total employment, consisting of Self-Employment, Unpaid Family Workers, Private Household Workers, Farm Employment, and Nonfarm Wage and Salary Employment will increase to approximately 1.2 million by 2016, with the addition 82,900 new jobs.

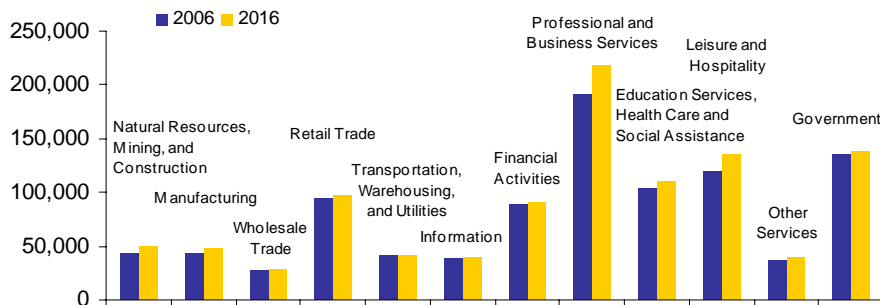
Nonfarm Wage and Salary Employment comprises 88 percent of total employment and two out of three new jobs are expected to occur in Professional and Business Services (27,100), Leisure and Hospitality (15,300), and Education Services, Health Care and Social Assistance (6,100).

Occupational projections for the period 2006 to 2016 forecast:

- Approximately 83,000 new jobs from industry growth,
- An estimated 243,000 job openings from Net Replacements,
- A combined total of about 326,000 job openings.

The 50 occupations with the most job openings will generate 55 percent of the total job openings in the San Francisco metropolitan area during the 2006-2016 period. These occupations are expected to create approximately 177,600 job openings. Among the 50 occupations with the most openings are entry level jobs such as Retail Salespersons, Waiters and Waitresses, and Cashiers along with higher skilled and higher paying jobs such as Computer Software Engineers, General Managers, Accountants, and Registered Nurses.

2006-2016 Industry Sector Employment Levels



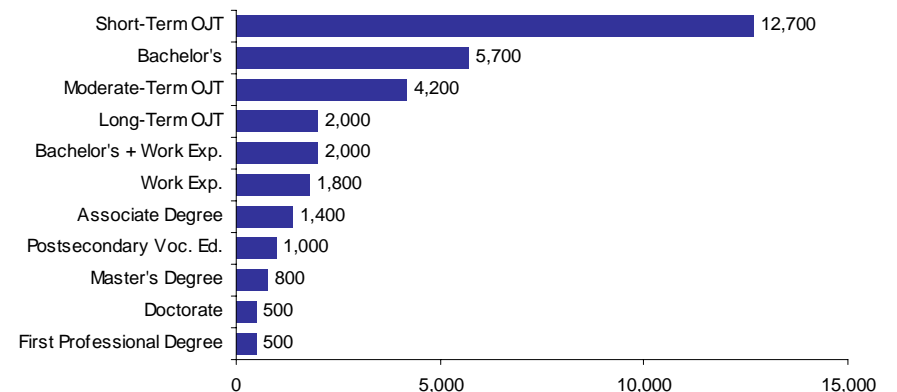
Professional and Business Services is expected to be the fastest growing major industry sector in the forecast period with an anticipated annual growth rate of 1.4 percent. Within this sector, Computer Systems Design and Related Services will lead the job growth adding 8,400 jobs.

Chemical Manufacturing is also projected to have strong growth, estimated to increase by 5.5 percent annually and add 4,800 jobs by 2016.

The 50 fastest growing occupations are expected to grow at an annual rate of 1.5 percent or more. Half of these occupations require a bachelor's degree or higher with median annual salaries ranging from \$32,846 to \$122,493. Biomedical engineers are expected to have the fastest annual growth at 6 percent, requiring a bachelor's degree and having a median annual salary of \$100,219. Roofers and Tile and Marble Setters, requiring only on-the-job training, are also among the fastest growing occupations with median hourly wages of \$26.32 and \$23.95 respectively.

The chart below displays average annual job openings from growth and replacements in the San Francisco metropolitan area.

Average Annual Job Openings by Education and Training Level





California One-Stop Career Centers

Sorted by County and City

Alameda County

Alameda One Stop Career Center

555 Appezato Memorial Parkway, Room
Portable P

Alameda 94501
Level of Service: Comprehensive
Telephone: (510) 748-2208
TTY:
Web Site www.eastbayworks.com
Hours: Monday - Friday 8am -
4:45pm

North Cities One-Stop Career Center

1918 Bonita Avenue

Berkeley 94704
Level of Service: Comprehensive
Telephone: (510) 982-7128
TTY: (800) 735-2929
Web Site www.rubiconprograms.org
Hours: Mon/Tues/Wed: 9 to 4,
Thu: 9 to 8, and Fri: 9 to 12

Tri-Cities One Stop Career Center - Fremont

39155 Liberty Street, Suite B200

Fremont 94538
Level of Service: Comprehensive
Telephone: (510) 794-3669
TTY:
Web Site www.eastbayworks.com
Hours: Monday - Friday 8:00 -
5:00 p.m.

Eden Area Multiservice Center

24100 Amador Street

Hayward 94544
Level of Service: Comprehensive
Telephone: (510) 670-5700
TTY: (510) 265-8340
Web Site www.eastbayworks.com
Hours: M-F. Open 8:30 - 7:30pm
W, other days 8:30 -5:00

Tri-Cities One-Stop Career Center - Newark

39399 Cherry Street

Newark 94560
Level of Service: Comprehensive
Telephone: (510) 742-2323
TTY:
Web Site www.eastbayworks.com
Hours: M/W 9-5, T/TH 12-7

Oakland One-Stop Career Center - Downtown

1212 Broadway, Suite 100

Oakland 94612
Level of Service: Comprehensive
Telephone: (510) 768-4473
TTY: (800) 735-2922
Web Site www.eastbayworks.com
Hours: 9:00am to 4:30pm

Merritt College One-Stop Shop

12500 Campus Drive, Q202

Oakland 94619
Level of Service: Affiliated
Telephone: (510) 436-2449
TTY:
Web Site www.eastbayworks.org
Hours:

Lao Family Community Development Inc.

1551 23rd Ave.

Oakland 94606
Level of Service: Affiliated
Telephone: (510) 533-8850
TTY:
Web Site www.eastbayworks.org
Hours:

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On-line questions: <https://eapply4ui.edd.ca.gov/eddcmm>



California One-Stop Career Centers

Sorted by County and City

Alameda County

Unity Council Multicultural One-Stop Career Ctr.

1900 Fruitvale Ave.
Oakland 94601
Level of Service: Specialized
Telephone: (510) 535-6101
TTY:
Web Site www.eastbayworks.org
Hours: Mon.-Thurs. 9:00am - 6:00pm, Friday 9:00am - 5:00pm

Oakland One-Stop Career Center - East

675 Hegenberger Road, 3rd Floor
Oakland 94621
Level of Service: Comprehensive
Telephone: (510) 563-5200
TTY:
Web Site www.eastbayworks.com
Hours:

The English Center at Mills College

Reinhardt Building - Wing B
5000 MacArthur Blvd.
Oakland 94613
Level of Service: Affiliated
Telephone: (510) 430-2234
TTY:
Web Site www.eastbayworks.org
Hours: 3:00 p.m. to 7:00 p.m.,
Monday - Friday

Tri-Valley One-Stop Career Center

5020 Franklin Drive
Pleasanton 94588
Level of Service: Comprehensive
Telephone: (925) 485-5262
TTY:
Web Site www.trivalleyonestop.com
Hours: Mondays 9-5, Tuesday 9-5, Wednesday 12noon - 7pm, Thursday 9-5, Friday 9-1pm

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On-line questions: <https://eapply4ui.edd.ca.gov/eddcmm>



California One-Stop Career Centers

Sorted by County and City

Contra Costa County

EASTBAY Works One Stop Business and Career Center - Brentwood

281 Pine Street

Brentwood 94513

Level of Service: Comprehensive

Telephone: (925) 634-2195

TTY:

Web Site www.eastbayworks.com

Hours: 8:30 a.m. - 5:00 p.m.,
Monday-Friday

EASTBAY Works One Stop Business and Career Center - Concord

4071 Port Chicago Highway Suite 250

Concord 94520

Level of Service: Comprehensive

Telephone: (925) 671-4500

TTY:

Web Site www.eastbayworks.com

Hours:

EASTBAY Works One-Stop Business and Career Center - Pittsburg

415 Railroad Avenue

Pittsburg 94565

Level of Service: Comprehensive

Telephone: (925) 439-4875

TTY:

Web Site www.eastbayworks.com

Hours:

RichmondWORKS - Main

330 -25 th st

Richmond 94804

Level of Service: Comprehensive

Telephone: (510) 307-8014

TTY:

Web Site www.richmondworks.org

Hours: M-Fri 8:30am to 5:00 pm

EASTBAY Works One Stop Career Center - San Pablo

2300 El Portal Dr., Suite B

San Pablo 94806

Level of Service: Comprehensive

Telephone: (510) 412-6740

TTY:

Web Site www.eastbayworks.com

Hours: Monday 8:30 a.m. - 7:00
p.m.; Tuesday-Friday 8:30
a.m. - 5:00 p.m.

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On-line questions: <https://eapply4ui.edd.ca.gov/eddcmm>



California One-Stop Career Centers

Sorted by County and City

Marin County

Marin Employment Connection Career Resource Center

120 N. Redwood Rd., East Wing, 2nd. Floor
San Rafael 94903

Level of Service: Comprehensive

Telephone: (415) 473-3300

TTY: (415) 473-3344

Web Site www.marinemployment.org

Hours: Monday-Friday, 8am-5pm

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***On-line questions:* <https://eapply4ui.edd.ca.gov/eddcomm>**

California One-Stop Career Centers

Sorted by County and City

San Francisco County

Career Link Center - Goodwill

1500 Mission Street
San Francisco 94103
Level of Service: Affiliate
Telephone: (415) 575-2110
TTY:
Web Site www.onestopsf.org
Hours: Monday - Friday 8:00 a.m.
to 5:00 p.m.

Career Link Center - Otis

170 Otis Street
San Francisco 94103
Level of Service: Affiliate
Telephone: (415) 557-5636
TTY: (415) 515-2115
Web Site www.onestopsf.org
Hours: Monday - Friday 8:30 a.m.
to 4:30 p.m., Closed 12
p.m. to 1 p.m.

Career Link Center - Southeast

1800 Oakdale Ave.
San Francisco 94124
Level of Service: Affiliated
Telephone: (415) 970-7762
TTY:
Web Site onestopsf.org
Hours: 8:am - 5:pm

Career Link Center - Mission Center

3120 Mission Street
San Francisco 94110
Level of Service: Comprehensive
Telephone: (415) 401-4800
TTY:
Web Site www.onestopsf.org
Hours: M/T/W/F: 8:30am-
4:30pm; TH: 8:30am-
7:30pm

Career Link Center - Chinatown

777 Stockton Street
San Francisco 94108
Level of Service: Affiliate
Telephone: (415) 421-2111
TTY:
Web Site www.onestopsf.org
Hours: Monday - Friday 8:00 a.m.
to 5:00 p.m.

Career Link Center - San Francisco Civic Center

801 Turk Street
San Francisco 94102
Level of Service: Affiliated
Telephone: (415) 749-7503
TTY:
Web Site www.onestopsf.org
Hours: Monday through Friday,
8:00 a.m. - 5:00 p.m.

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On-line questions: <https://eapply4ui.edd.ca.gov/eddcmm>

California One-Stop Career Centers

Sorted by County and City

San Mateo County

PeninsulaWorks - Daly City

271 92nd St

Daly City 94015

Level of Service: Comprehensive

Telephone: (650) 301-8440

TTY: (650) 301-8486

Web Site

Hours: M-F, 8-5

PeninsulaWorks at JobTrain

1200 O'Brien Drive

Menlo Park 94025

Level of Service: Comprehensive

Telephone: (650) 330-6490

TTY: (650) 330-6487

Web Site

www.peninsulaworks.org

Hours: Mondays - Fridays 8:00
a.m. to 5:00 p.m.

PeninsulaWorks - Redwood City

2500 Middlefield Road

Redwood City 94063

Level of Service: Affiliated

Telephone: (650) 367-0190

TTY: (800) 735-2922

Web Site www.peninsulaworks.org

Hours: M-F, 8-5

PeninsulaWorks - San Carlos

550 Quarry Road

San Carlos 94070

Level of Service: Affiliated

Telephone: (650) 596-1035

TTY:

Web Site

www.peninsulaworks.org

Hours: Monday - Friday, 8:00
a.m. - 5:00 p.m.

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On-line questions: <https://eapply4ui.edd.ca.gov/eddcomm>